

EANS-News: Kommunalkredit Austria AG / Indicative results of its tender offer relating to CHF bonds

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Company Information

Kommunalkredit Austria AG / Indicative results of its tender offer relating to CHF bonds

15 May 2017 – Kommunalkredit Austria AG (Kommunalkredit) announces today the indicative results of its invitation to bondholders of the covered bonds issued by Kommunalkredit listed below to tender their covered bonds for cash for a maximum purchase amount of CHF 200 million. The tender offer commenced on 4 May 2017 and expired 4:00 p.m. (CET) on 12 May 2017.

Kommunalkredit intends to accept for purchase all validly tendered bonds pursuant to the tender offer with an indicative total nominal amount of approximately CHF 140 million.

Detailed information can be obtained from the stock exchange notice published on the website of SIX Swiss Exchange:

<https://www.six-exchange-regulation.com/en/home/publications/official-notices.html>

ISIN: CH0022280058; CH0024015452; CH0025662831
Stockmarket: SIX Swiss Exchange

Disclaimer

This Announcement neither constitutes a prospectus in the sense of Art. 652a or Art. 1156 of the Swiss Code of Obligations nor a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange nor a prospectus within the meaning of Directive 2003/71/EC, as amended, and as implemented into national law.

Nothing in this announcement constitutes an offer to buy or the solicitation of an offer to sell securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful.

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