

**Cover Pool Data** **Kommunalkredit (Old) 31/08/2015**

Over-Collateralisation	
Cover Pool in EUR mn	5,039
Covered Bonds in EUR mn	3,874
Nom. Over-Collateralisation	1,165
Over-Collateralisation in %	30.1%

Covered Pool / Regions	%	EUR mn
Austria	76.9%	3,875
Switzerland	7.8%	394
Germany	7.0%	351
Italy	1.6%	83
Croatia	2.9%	144
Slovenia	1.4%	70
Poland	1.0%	52
Portugal	1.0%	50
Spain	0.4%	20
	100.0%	5,039

Cover Pool / Ratings	%	EUR mn
AAA	6.6%	334
AA	65.5%	3,299
A	9.0%	453
<A	18.9%	953
	100.0%	5,039

**Covered Bond Data**

Public / Private	%	EUR mn
Public	63.9%	2,476
Private	36.1%	1,398
	100.0%	3,874

Currencies	%	EUR mn
EUR	74.2%	2,875
non EUR	25.8%	999
	100.0%	3,874

Coupon	%	EUR mn
Fix	74.2%	2,875
Floating	25.8%	999
	100.0%	3,874

**Kommunalkredit (New) 26/09/2015**

	1,674
	1,217
	457
	37.5%

	%	EUR mn
	88.8%	1,487
	5.0%	83
	4.7%	79
	1.5%	25
	100.0%	1,674

	%	EUR mn
	4.0%	67
	70.2%	1,176
	15.2%	254
	10.6%	177
	100.0%	1,674

	%	EUR mn
	79.5%	967
	20.5%	250
	100.0%	1,217

	%	EUR mn
	18.7%	227
	81.3%	990
	100.0%	1,217

	%	EUR mn
	91.2%	1,110
	8.8%	107
	100.0%	1,217