

Cover Pool Data

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

Covered Pool / Regions
Austria
Germany
Poland

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

Cover Pool / Ratings
AAA
AA
A
<A

Covered Bond Data

Public / Private
Public
Private

Currencies
EUR
CHF

Coupon
Fix
Floating

Kommunalkredit AG as of 30/09/2016

1.337
1.129
208
18,4%
95

%	EUR m
93,9%	1.256
4,5%	61
1,6%	21
100,0%	1.337

%	EUR m
22,9%	306
21,9%	293
16,1%	215
13,3%	178
4,6%	61
4,4%	59
4,6%	61
4,3%	57
2,0%	26
93,9%	1.256

%	EUR m
3,9%	52
80,3%	1.074
13,6%	181
2,2%	30
100,0%	1.337

Kommunalkredit AG as of 30/09/2016

%	EUR m
77,9%	879
22,1%	250
100,0%	1.129

%	EUR m
20,1%	227
79,9%	902
100,0%	1.129

%	EUR m
90,5%	1.022
9,5%	107
100,0%	1.129