

COVER POOL Data

Kommunalkredit AG Stand 31/10/2016

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.332
1.134
198
17,5%
85

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
94,0%	1.252
4,5%	59
1,6%	21
100,0%	1.332

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
22,9%	305
22,0%	293
16,1%	215
13,1%	174
4,6%	61
4,4%	59
4,6%	61
4,3%	57
2,0%	26
94,0%	1.252

Cover Pool / Ratings
AAA
AA
A

%	EUR m
3,8%	51
80,3%	1.070
15,8%	211
100,0%	1.332

COVERED BOND Data

Kommunalkredit AG Stand 31/10/2016

Public / Private
Public
Private

%	EUR m
77,9%	884
22,1%	250
100,0%	1.134

Currencies
EUR
CHF

%	EUR m
20,0%	227
80,0%	907
100,0%	1.134

Coupon
Fix
Floating

%	EUR m
90,6%	1.027
9,4%	107
100,0%	1.134