

## COVER POOL Data

Kommunalkredit AG Stand 30/11/2016

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.331
1.135
196
17,3%
82

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
94,0%	1.251
4,5%	59
1,6%	21
<b>100,0%</b>	<b>1.331</b>

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
22,9%	305
21,9%	292
16,1%	215
13,1%	174
4,6%	61
4,4%	59
4,6%	61
4,3%	57
2,0%	26
<b>94,0%</b>	<b>1.251</b>

Cover Pool / Ratings
AAA
AA
A

%	EUR m
3,8%	51
80,3%	1.070
15,8%	211
<b>100,0%</b>	<b>1.331</b>

## COVERED BOND Data

Kommunalkredit AG Stand 30/11/2016

Public / Private
Public
Private

%	EUR m
78,0%	885
22,0%	250
<b>100,0%</b>	<b>1.135</b>

Currencies
EUR
CHF

%	EUR m
20,0%	227
80,0%	908
<b>100,0%</b>	<b>1.135</b>

Coupon
Fix
Floating

%	EUR m
90,6%	1.028
9,4%	107
<b>100,0%</b>	<b>1.135</b>