

COVER POOL Data

Kommunalkredit AG as of 31/12/2016 *

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.342
1.141
201
17,6%
87

Covered Pool / Regions
Austria
Germany

%	EUR m
95,7%	1.284
4,3%	58
100,0%	1.342

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
22,5%	302
21,9%	293
13,9%	187
13,0%	174
9,5%	127
4,3%	57
4,5%	60
4,2%	57
1,9%	26
95,7%	1.284

Cover Pool / Ratings
AAA
AA
A

%	EUR m
3,7%	50
76,7%	1.030
19,5%	262
100,0%	1.342

COVERED BOND Data

Kommunalkredit AG as of 31/12/2016 *

Public / Private
Public
Private

%	EUR m
78,1%	890
21,9%	250
100,0%	1.141

Currencies
EUR
CHF

%	EUR m
19,9%	227
80,1%	914
100,0%	1.141

Coupon
Fix
Floating

%	EUR m
90,6%	1.034
9,4%	107
100,0%	1.141

* preliminary figures