

COVER POOL Data

Kommunalkredit AG as of 31/01/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,330
1,147
183
16.0%
69

Covered Pool / Regions
Austria
Germany

%	EUR m
95.8%	1,275
4.2%	56
100.0%	1,330

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
22.4%	298
22.1%	294
14.0%	187
13.1%	174
9.2%	122
4.3%	57
4.5%	60
4.3%	57
2.0%	26
95.8%	1,275

Cover Pool / Ratings
AAA
AA
A

%	EUR m
3.6%	47
77.1%	1,025
19.3%	257
100.0%	1,330

COVERED BOND Data

Kommunalkredit AG as of 31/01/2017

Public / Private
Public
Private

%	EUR m
78.2%	896
21.8%	250
100.0%	1,147

Currencies
EUR
CHF

%	EUR m
19.8%	227
80.2%	920
100.0%	1,147

Coupon
Fix
Floating

%	EUR m
82.0%	940
18.0%	207
100.0%	1,147