

COVER POOL Data

Kommunalkredit AG as of 28/02/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,327
1,149
179
15.5%
64

Covered Pool / Regions
Austria
Germany

%	EUR m
97.8%	1,297
2.2%	30
100.0%	1,327

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
22.2%	294
22.1%	294
14.1%	187
13.1%	174
11.2%	149
4.3%	57
4.5%	60
4.3%	57
2.0%	26
97.8%	1,297

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.6%	21
77.0%	1,022
21.4%	284
100.0%	1,327

COVERED BOND Data

Kommunalkredit AG as of 28/02/2017

Public / Private
Public
Private

%	EUR m
78.2%	898
21.8%	250
100.0%	1,149

Currencies
EUR
CHF

%	EUR m
19.8%	227
80.2%	922
100.0%	1,149

Coupon
Fix
Floating

%	EUR m
82.0%	942
18.0%	207
100.0%	1,149