

COVER POOL Data

Kommunalkredit AG as of 31/03/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,342
859
483
56.2%
397

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
96.4%	1,294
2.2%	29
1.4%	19
100.0%	1,342

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
21.5%	289
21.6%	290
13.7%	184
12.9%	173
12.3%	165
4.2%	56
4.3%	58
4.1%	55
1.8%	24
96.4%	1,294

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.6%	21
74.7%	1,003
23.7%	318
100.0%	1,342

COVERED BOND Data

Kommunalkredit AG as of 31/03/2017

Public / Private
Public
Private

%	EUR m
70.9%	609
29.1%	250
100.0%	859

Currencies
EUR
CHF

%	EUR m
26.4%	227
73.6%	632
100.0%	859

Coupon
Fix
Floating

%	EUR m
75.9%	652
24.1%	207
100.0%	859