

COVER POOL Data

Kommunalkredit AG as of 30/04/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,338
851
486
57.1%
401

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
96.4%	1,290
2.2%	29
1.4%	19
100.0%	1,338

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
21.6%	289
21.6%	290
13.7%	184
12.6%	169
12.4%	165
4.2%	56
4.3%	58
4.1%	55
1.8%	24
96.4%	1,290

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.6%	21
74.7%	999
23.7%	318
100.0%	1,338

COVERED BOND Data

Kommunalkredit AG as of 30/04/2017

Public / Private
Public
Private

%	EUR m
70.6%	601
29.4%	250
s	851

Currencies
EUR
CHF

%	EUR m
26.7%	227
73.3%	624
100.0%	851

Coupon
Fix
Floating

%	EUR m
75.7%	644
24.3%	207
100.0%	851

