

COVER POOL Data

Kommunalkredit AG as of 30/06/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,312
743
569
76.5%
494

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
96.6%	1,267
2.1%	28
1.3%	17
100.0%	1,312

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
21.8%	286
21.9%	288
13.7%	180
12.8%	168
12.1%	158
4.1%	54
4.2%	55
4.1%	54
1.8%	24
96.6%	1,267

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.5%	20
75.4%	989
23.1%	303
100.0%	1,312

COVERED BOND Data

Kommunalkredit AG as of 30/06/2017

Public / Private
Public
Private

%	EUR m
69.1%	514
30.9%	230
100.0%	743

Currencies
EUR
CHF

%	EUR m
27.8%	207
72.2%	536
100.0%	743

Coupon
Fix
Floating

%	EUR m
72.2%	536
27.8%	207
100.0%	743