

## COVER POOL Data

Kommunalkredit AG as of 31/07/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,308
1,023
285
27.8%
183

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
96.6%	1,263
2.1%	28
1.3%	17
<b>100.0%</b>	<b>1,308</b>

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
21.8%	286
22.0%	287
13.7%	180
12.9%	168
11.9%	156
4.0%	53
4.2%	55
4.1%	54
1.8%	24
<b>96.6%</b>	<b>1,263</b>

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.5%	20
75.5%	987
23.0%	301
<b>100.0%</b>	<b>1,308</b>

## COVERED BOND Data

Kommunalkredit AG as of 31/07/2017

Public / Private
Public
Private

%	EUR m
77.6%	794
22.4%	229
<b>100.0%</b>	<b>1,023</b>

Currencies
EUR
CHF

%	EUR m
49.6%	507
50.4%	516
<b>100.0%</b>	<b>1,023</b>

Coupon
Fix
Floating

%	EUR m
79.8%	816
20.2%	207
<b>100.0%</b>	<b>1,023</b>