

COVER POOL Data

Kommunalkredit AG as of 31/08/2017

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,308
976
332
34.1%
235

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
96.6%	1,263
2.1%	28
1.3%	17
100.0%	1,308

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
21.8%	285
22.0%	288
13.7%	180
12.9%	168
11.9%	156
4.0%	53
4.2%	55
4.1%	54
1.8%	24
96.6%	1,263

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.5%	20
75.5%	987
23.0%	301
100.0%	1,308

COVERED BOND Data

Kommunalkredit AG as of 31/08/2017

Public / Private
Public
Private

%	EUR m
76.5%	747
23.5%	229
100.0%	976

Currencies
EUR
CHF

%	EUR m
52.0%	507
48.0%	469
100.0%	976

Coupon
Fix
Floating

%	EUR m
78.8%	769
21.2%	207
100.0%	976