

Kommunalkredit Austria AG

Cover Pool information

31/10/2017

Over-Collateralisation

Cover Pool in EUR m	1,277
Covered Bonds in EUR m	968
Nom. Over-Collateralisation	309
Over-Collateralisation in %	31.9%
Over-Collateralisation > 10 % voluntarily	212

Covered Pool / Regions

	%	EUR m
Austria	96.6%	1,234
Germany	2.1%	26
Poland	1.3%	17
	100.0%	1,277

Covered Pool regions/Austria

	%	EUR m
Upper Austria	21.9%	280
Lower Austria	22.0%	281
Styria	13.8%	176
Burgenland	12.8%	163
Carinthia	12.1%	155
Vorarlberg	4.0%	51
Salzburg	4.2%	53
Tyrol	4.1%	52
Vienna	1.7%	22
	96.6%	1,234

Cover Pool / Ratings

	%	EUR m
AAA	1.5%	19
AA	75.4%	963
A	23.2%	296
	100.0%	1,277

Covered bond data

31/10/2017

Public / Private

	%	EUR m
Public	76.4%	740
Private	23.6%	229
	100.0%	968

Currencies

	%	EUR m
EUR	52.4%	507
CHF	47.6%	461
	100.0%	968

Coupon

	%	EUR m
Fix	78.6%	761
Floating	21.4%	207
	100.0%	968