

## Kommunalkredit Austria AG

### Cover Pool information

30/11/2017

#### Over-Collateralisation

Cover Pool in EUR m	1,275
Covered Bonds in EUR m	965
Nom. Over-Collateralisation	309
Over-Collateralisation in %	32.1%
Over-Collateralisation > 10 % voluntarily	213

#### Covered Pool / Regions

	%	EUR m
Austria	96.6%	1,232
Germany	2.1%	26
Poland	1.3%	17
	<b>100.0%</b>	<b>1,275</b>

#### Covered Pool regions/Austria

	%	EUR m
Upper Austria	22.0%	280
Lower Austria	22.0%	281
Styria	13.8%	176
Burgenland	12.8%	163
Carinthia	12.0%	153
Vorarlberg	4.0%	51
Salzburg	4.2%	53
Tyrol	4.1%	52
Vienna	1.7%	22
	<b>96.6%</b>	<b>1,232</b>

#### Cover Pool / Ratings

	%	EUR m
AAA	1.5%	19
AA	78.9%	1,006
A	19.6%	250
	<b>100.0%</b>	<b>1,275</b>

### Covered bond data

30/11/2017

#### Public / Private

	%	EUR m
Public	76.3%	737
Private	23.7%	228
	<b>100.0%</b>	<b>965</b>

#### Currencies

	%	EUR m
EUR	52.5%	507
CHF	47.5%	458
	<b>100.0%</b>	<b>965</b>

#### Coupon

	%	EUR m
Fix	78.6%	758
Floating	21.4%	207
	<b>100.0%</b>	<b>965</b>