

Kommunalkredit Austria AG

Cover Pool information

31/12/2017

Over-Collateralisation

Cover Pool in EUR m	1,257
Covered Bonds in EUR m	965
Nom. Over-Collateralisation	292
Over-Collateralisation in %	30.3%
Over-Collateralisation > 10 % voluntarily	196

Covered Pool / Regions

	%	EUR m
Austria	96.9%	1,218
Germany	2.0%	25
Poland	1.2%	15
	100.0%	1,257

Covered Pool regions/Austria

	%	EUR m
Upper Austria	22.0%	277
Lower Austria	22.2%	280
Styria	13.9%	175
Burgenland	13.0%	163
Carinthia	12.0%	151
Vorarlberg	3.9%	49
Salzburg	4.1%	52
Tyrol	4.0%	50
Vienna	1.7%	22
	96.9%	1,218

Cover Pool / Ratings

	%	EUR m
AAA	1.4%	18
AA	79.2%	995
A	19.4%	244
	100.0%	1,257

Covered bond data

31/12/2017

Public / Private

	%	EUR m
Public	76.3%	737
Private	23.7%	228
	100.0%	965

Currencies

	%	EUR m
EUR	52.5%	507
CHF	47.5%	458
	100.0%	965

Coupon

	%	EUR m
Fix	78.6%	758
Floating	21.4%	207
	100.0%	965