

Kommunalkredit Austria AG

Cover Pool information

31/01/2018

Over-Collateralisation	
Cover Pool in EUR m	1,247
Covered Bonds in EUR m	968
Nom. Over-Collateralisation	279
Over-Collateralisation in %	28.8%
Over-Collateralisation > 10 % voluntarily	182

Covered Pool / Regions	%	EUR m
Austria	96.8%	1,207
Germany	2.0%	25
Poland	1.2%	15
	100.0%	1,247

Covered Pool regions/Austria	%	EUR m
Upper Austria	21.9%	273
Lower Austria	22.4%	279
Styria	14.0%	175
Burgenland	13.0%	163
Carinthia	11.6%	145
Vorarlberg	3.9%	49
Salzburg	4.2%	52
Tyrol	4.0%	50
Vienna	1.7%	22
	96.8%	1,207

Cover Pool / Ratings	%	EUR m
AAA	1.4%	18
AA	79.3%	989
A	19.2%	240
	100.0%	1,247

Covered bond data

31/01/2018

Public / Private	%	EUR m
Public	76.4%	740
Private	23.6%	228
	100.0%	968

Currencies	%	EUR m
EUR	52.4%	507
CHF	47.6%	461
	100.0%	968

Coupon	%	EUR m
Fix	78.6%	761
Floating	21.4%	207
	100.0%	968