

# Kommunalkredit Austria AG

## Cover Pool information

28/02/2018

### Over-Collateralisation

Cover Pool in EUR m	1,243
Covered Bonds in EUR m	973
Nom. Over-Collateralisation	270
Over-Collateralisation in %	27.8%
Over-Collateralisation > 10 % voluntarily	173

### Covered Pool / Regions

	%	EUR m
Austria	96.8%	1,203
Germany	2.0%	25
Poland	1.2%	15
	<b>100.0%</b>	<b>1,243</b>

### Covered Pool regions/Austria

	%	EUR m
Upper Austria	21.7%	269
Lower Austria	22.5%	279
Styria	14.1%	175
Burgenland	13.1%	163
Carinthia	11.7%	145
Vorarlberg	3.9%	49
Salzburg	4.2%	52
Tyrol	4.0%	50
Vienna	1.8%	22
	<b>96.8%</b>	<b>1,203</b>

### Cover Pool / Ratings

	%	EUR m
AAA	1.4%	18
AA	79.4%	987
A	19.2%	238
	<b>100.0%</b>	<b>1,243</b>

## Covered bond data

28/02/2018

### Public / Private

	%	EUR m
Public	76.5%	744
Private	23.5%	229
	<b>100.0%</b>	<b>973</b>

### Currencies

	%	EUR m
EUR	52.1%	507
CHF	47.9%	466
	<b>100.0%</b>	<b>973</b>

### Coupon

	%	EUR m
Fix	78.7%	766
Floating	21.3%	207
	<b>100.0%</b>	<b>973</b>