

Kommunalkredit Austria AG

Cover Pool information

31/03/2018

Over-Collateralisation
Cover Pool in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,218
962
255
26.6%
159

Covered Pool / Regions
Austria
Germany
Poland

%	EUR m
96.8%	1,178
2.0%	25
1.2%	15
100.0%	1,218

Covered Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR m
21.7%	264
22.4%	272
14.1%	172
13.3%	162
11.8%	143
3.9%	47
4.1%	50
3.9%	48
1.6%	20
96.8%	1,178

Cover Pool / Ratings
AAA
AA
A

%	EUR m
1.5%	18
79.1%	963
19.4%	237
100.0%	1,218

Covered bond data

31/03/2018

Public / Private
Public
Private

%	EUR m
76.3%	734
23.7%	228
100.0%	962

Currencies
EUR
CHF

%	EUR m
52.7%	507
47.3%	455
100.0%	962

Coupon
Fix
Floating

%	EUR m
78.5%	755
21.5%	207
100.0%	962