

Kommunalkredit Austria AG

COVER POOL information

30/04/2018

Over-Collateralisation	
Cover Pool * in EUR m	
Covered Bonds in EUR m	
Nom. Over-Collateralisation	
Over-Collateralisation in %	
Over-Collateralisation > 10 % voluntarily	

1.213
955
258
27,0%
162

Cover Pool / Regions	
Austria	
Germany	
Poland	

%	EUR m
96,8%	1.173
2,0%	25
1,2%	15
100,0%	1.213

Cover Pool regions/Austria	
Upper Austria	
Lower Austria	
Styria	
Burgenland	
Carinthia	
Vorarlberg	
Salzburg	
Tyrol	
Vienna	

%	EUR m
21,8%	264
22,4%	272
14,1%	171
13,0%	157
11,8%	143
3,9%	47
4,2%	50
3,9%	48
1,6%	20
96,8%	1.173

Cover Pool / Ratings	
AAA	
AA	
A	

%	EUR m
1,5%	18
88,7%	1.076
9,8%	119
100,0%	1.213

COVERED BOND information

30/04/2018

Public / Private	
Public	
Private	

%	EUR m
76,1%	727
23,9%	228
100,0%	955

Currencies	
EUR	
CHF	

%	EUR m
53,1%	507
46,9%	448
100,0%	955

Coupon	
Fix	
Floating	

%	EUR m
78,3%	748
21,7%	207
100,0%	955

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)