

Kommunalkredit Austria AG

COVER POOL information

31/05/2018

Over-Collateralisation	
Cover Pool * in EUR m	1,211
Covered Bonds in EUR m	972
Nom. Over-Collateralisation	239
Over-Collateralisation in %	24.6%
Over-Collateralisation > 10 % voluntarily	142

Cover Pool / Regions	%	EUR Mio.
Austria	96.8%	1,172
Germany	2.0%	25
Poland	1.2%	15
	100.0%	1,211

Cover Pool regions/Austria	%	EUR Mio.
Upper Austria	22.5%	272
Lower Austria	21.8%	264
Styria	14.1%	171
Burgenland	13.0%	157
Carinthia	11.7%	142
Vorarlberg	4.2%	50
Salzburg	3.9%	48
Tyrol	3.9%	48
Vienna	1.6%	20
	96.8%	1,172

Cover Pool / Ratings	%	EUR Mio.
AAA	1.5%	18
AA	88.7%	1,075
A	9.8%	119
	100.0%	1,211

COVERED BOND information

31/05/2018

Public / Private	%	EUR Mio.
Public	76.5%	744
Private	23.5%	229
	100.0%	972

Currencies	%	EUR Mio.
EUR	52.1%	507
CHF	47.9%	465
	100.0%	972

Coupon	%	EUR Mio.
Fix	78.7%	765
Floating	21.3%	207
	100.0%	972

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)