

Kommunalkredit Austria AG

COVER POOL information

30/06/2018

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,161
971
191
19.7%
94

Cover Pool / Regions
Austria
Germany
Poland

%	EUR Mio.
96.9%	1,126
2.0%	23
1.1%	12
100.0%	1,161

Cover Pool regions/Austria
Upper Austria
Lower Austria
Styria
Burgenland
Carinthia
Vorarlberg
Salzburg
Tyrol
Vienna

%	EUR Mio.
20.5%	238
22.4%	260
14.4%	168
13.5%	157
12.1%	141
4.2%	49
4.0%	46
4.1%	47
1.7%	20
96.9%	1,126

Cover Pool / Ratings
AAA
AA
A

%	EUR Mio.
1.4%	17
88.8%	1,031
9.8%	113
100.0%	1,161

COVERED BOND information

31/05/2018

Public / Private
Public
Private

%	EUR Mio.
76.4%	742
23.6%	229
100.0%	971

Currencies
EUR
CHF

%	EUR Mio.
52.2%	507
47.8%	464
100.0%	971

Coupon
Fix
Floating

%	EUR Mio.
78.7%	764
21.3%	207
100.0%	971

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)