

Kommunalkredit Austria AG

COVER POOL information

31/08/2018

Over-Collateralisation	
Cover Pool * in EUR m	1,142
Covered Bonds in EUR m	982
Nom. Over-Collateralisation	160
Over-Collateralisation in %	16.3%
Over-Collateralisation > 10 % voluntarily	62

Cover Pool / Regions	%	EUR Mio.
Austria	98.0%	1,119
Germany	2.0%	23
Poland	0.0%	0
	100.0%	1,142

Cover Pool regions/Austria	%	EUR Mio.
Upper Austria	22.7%	259
Lower Austria	20.9%	238
Styria	14.7%	168
Burgenland	13.7%	157
Carinthia	11.8%	135
Vorarlberg	4.0%	46
Salzburg	4.3%	49
Tyrol	4.1%	47
Vienna	1.7%	20
	98.0%	1,119

Cover Pool / Ratings	%	EUR Mio.
AAA	1.5%	17
AA	89.7%	1,025
A	8.8%	101
	100.0%	1,142

COVERED BOND information

31/08/2018

Public / Private	%	EUR Mio.
Public	76.7%	753
Private	23.3%	229
	100.0%	982

Currencies	%	EUR Mio.
EUR	51.6%	507
CHF	48.4%	475
	100.0%	982

Coupon	%	EUR Mio.
Fix	78.9%	775
Floating	21.1%	207
	100.0%	982

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)