

Kommunalkredit Austria AG

COVER POOL information

31/12/2018

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,142
983
159
16.2%
61

Cover Pool / Regions
Austria
Germany
Poland

%	EUR Mio.
98.1%	1,121
1.9%	22
0.0%	0
100.0%	1,142

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20.5%	234
25.1%	287
14.7%	168
13.2%	151
11.4%	130
4.0%	46
3.7%	42
4.0%	45
1.5%	17
98.1%	1,121

Cover Pool / Ratings
AAA
AA
A

%	EUR Mio.
1.4%	16
89.6%	1,024
9.0%	103
100.0%	1,142

COVERED BOND information

31/12/2018

Public / Private
Public
Private

%	EUR Mio.
76.7%	754
23.3%	229
100.0%	983

Currencies
EUR
CHF

%	EUR Mio.
51.6%	507
48.4%	476
100.0%	983

Coupon
Fix
Floating

%	EUR Mio.
78.9%	776
21.1%	207
100.0%	983

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)