

## Kommunalkredit Austria AG

### COVER POOL information

28/02/2019

Over-Collateralisation	
Cover Pool * in EUR m	1,155
Covered Bonds in EUR m	980
Nom. Over-Collateralisation	174
Over-Collateralisation in %	17.8%
Over-Collateralisation > 10 % voluntarily	76

Cover Pool / Regions	%	EUR Mio.
Austria	98.1%	1,133
Germany	1.9%	22
Poland	0.0%	0
	<b>100.0%</b>	<b>1,155</b>

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	20.3%	235
Upper Austria	26.1%	301
Styria	14.5%	168
Burgenland	13.1%	151
Carinthia	11.1%	128
Salzburg	4.0%	46
Vorarlberg	3.6%	41
Tyrol	3.9%	45
Vienna	1.5%	17
	<b>98.1%</b>	<b>1,133</b>

Cover Pool / Ratings	%	EUR Mio.
AAA	1.4%	16
AA	89.8%	1,036
A	8.9%	102
	<b>100.0%</b>	<b>1,155</b>

### COVERED BOND information

28/02/2019

Public / Private	%	EUR Mio.
Public	76.6%	751
Private	23.4%	229
	<b>100.0%</b>	<b>980</b>

Currencies	%	EUR Mio.
EUR	51.7%	507
CHF	48.3%	473
	<b>100.0%</b>	<b>980</b>

Coupon	%	EUR Mio.
Fix	78.9%	773
Floating	21.1%	207
	<b>100.0%</b>	<b>980</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)