

COVER POOL information

31/03/2019

Over-Collateralisation	
Cover Pool * in EUR m	1,131
Covered Bonds in EUR m	987
Nom. Over-Collateralisation	145
Over-Collateralisation in %	14.7%
Over-Collateralisation > 10 % voluntarily	46

Cover Pool / Regions	%	EUR Mio.
Austria	98.1%	1,110
Germany	1.9%	21
Poland	0.0%	0
	100.0%	1,131

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	20.2%	229
Upper Austria	26.2%	296
Styria	14.5%	164
Burgenland	13.2%	150
Carinthia	11.2%	127
Salzburg	3.9%	44
Vorarlberg	3.6%	41
Tyrol	3.8%	43
Vienna	1.4%	16
	98.1%	1,110

Cover Pool / Ratings	%	EUR Mio.
AAA	1.4%	16
AA	89.6%	1,014
A	9.0%	101
	100.0%	1,131

COVERED BOND information

31/03/2019

Public / Private	%	EUR Mio.
Public	76.8%	757
Private	23.2%	229
	100.0%	987

Currencies	%	EUR Mio.
EUR	51.4%	507
CHF	48.6%	480
	100.0%	987

Coupon	%	EUR Mio.
Fix	79.0%	780
Floating	21.0%	207
	100.0%	987

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)