

## Kommunalkredit Austria AG

### COVER POOL information

30/04/2019

Over-Collateralisation	
Cover Pool * in EUR m	1,126
Covered Bonds in EUR m	976
Nom. Over-Collateralisation	150
Over-Collateralisation in %	15.3%
Over-Collateralisation > 10 % voluntarily	52

Cover Pool / Regions	%	EUR Mio.
Austria	98.1%	1,104
Germany	1.9%	21
Poland	0.0%	0
	<b>100.0%</b>	<b>1,126</b>

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	20.3%	229
Upper Austria	26.3%	296
Styria	14.6%	164
Burgenland	12.9%	145
Carinthia	11.2%	127
Salzburg	3.9%	44
Vorarlberg	3.6%	40
Tyrol	3.9%	43
Vienna	1.4%	16
	<b>98.1%</b>	<b>1,104</b>

Cover Pool / Ratings	%	EUR Mio.
AAA	1.4%	16
AA	89.6%	1,009
A	9.0%	101
	<b>100.0%</b>	<b>1,126</b>

### COVERED BOND information

30/04/2019

Public / Private	%	EUR Mio.
Public	76.5%	747
Private	23.5%	229
	<b>100.0%</b>	<b>976</b>

Currencies	%	EUR Mio.
EUR	52.0%	507
CHF	48.0%	469
	<b>100.0%</b>	<b>976</b>

Coupon	%	EUR Mio.
Fix	78.8%	769
Floating	21.2%	207
	<b>100.0%</b>	<b>976</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)