

## Kommunalkredit Austria AG

### COVER POOL information

30/06/2019

Over-Collateralisation	
Cover Pool * in EUR m	
Covered Bonds in EUR m	
Nom. Over-Collateralisation	
Over-Collateralisation in %	
Over-Collateralisation > 10 % voluntarily	

1,154
990
164
16.6%
65

Cover Pool / Regions	
Austria	
Germany	
Portugal	

%	EUR Mio.
94.8%	1,094
1.7%	20
3.4%	40
<b>100.0%</b>	<b>1,154</b>

Cover Pool regions/Austria	
Lower Austria	
Upper Austria	
Styria	
Burgenland	
Carinthia	
Salzburg	
Vorarlberg	
Tyrol	
Vienna	

%	EUR Mio.
20.2%	233
25.3%	292
13.9%	160
12.5%	145
10.7%	124
3.8%	44
3.4%	39
3.7%	43
1.3%	15
<b>94.8%</b>	<b>1,094</b>

Cover Pool / Ratings	
AAA	
AA	
A	
<A	

%	EUR Mio.
1.3%	15
86.8%	1,001
8.5%	98
3.4%	40
<b>100.0%</b>	<b>1,154</b>

### COVERED BOND information

30/06/2019

Public / Private	
Public	
Private	

%	EUR Mio.
76.8%	760
23.2%	230
<b>100.0%</b>	<b>990</b>

Currencies	
EUR	
CHF	

%	EUR Mio.
51.2%	507
48.8%	483
<b>100.0%</b>	<b>990</b>

Coupon	
Fix	
Floating	

%	EUR Mio.
79.1%	783
20.9%	207
<b>100.0%</b>	<b>990</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)