

Kommunalkredit Austria AG

COVER POOL information

31/08/2019

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,147
999
149
14.9%
49

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94.8%	1,087
1.7%	20
3.5%	40
100.0%	1,147

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20.3%	233
25.4%	291
14.0%	160
12.6%	144
10.2%	117
3.8%	44
3.4%	39
3.7%	43
1.3%	15
94.8%	1,087

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1.3%	15
86.7%	994
8.6%	98
3.5%	40
100.0%	1,147

COVERED BOND information

31/08/2019

Public / Private
Public
Private

%	EUR Mio.
77.0%	769
23.0%	230
100.0%	999

Currencies
EUR
CHF

%	EUR Mio.
50.8%	507
49.2%	492
100.0%	999

Coupon
Fix
Floating

%	EUR Mio.
79.3%	792
20.7%	207
100.0%	999

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)