

Kommunalkredit Austria AG

COVER POOL information

30/09/2019

Over-Collateralisation	
Cover Pool * in EUR m	
Covered Bonds in EUR m	
Nom. Over-Collateralisation	
Over-Collateralisation in %	
Over-Collateralisation > 10 % voluntarily	

1,123
1,001
122
12.2%
22

Cover Pool / Regions	
Austria	
Germany	
Portugal	

%	EUR Mio.
94.7%	1,063
1.8%	20
3.5%	40
100.0%	1,123

Cover Pool regions/Austria	
Lower Austria	
Upper Austria	
Styria	
Burgenland	
Carinthia	
Salzburg	
Vorarlberg	
Tyrol	
Vienna	

%	EUR Mio.
20.2%	227
25.4%	286
14.0%	157
12.8%	143
10.3%	116
3.7%	42
3.4%	38
3.6%	41
1.2%	14
94.7%	1,063

Cover Pool / Ratings	
AAA	
AA	
A	
<A	

%	EUR Mio.
1.3%	15
86.6%	973
8.5%	96
3.6%	40
100.0%	1,123

COVERED BOND information

30/09/2019

Public / Private	
Public	
Private	

%	EUR Mio.
77.0%	771
23.0%	230
100.0%	1,001

Currencies	
EUR	
CHF	

%	EUR Mio.
50.6%	507
49.4%	494
100.0%	1,001

Coupon	
Fix	
Floating	

%	EUR Mio.
79.3%	794
20.7%	207
100.0%	1,001

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)