

Kommunalkredit Austria AG

COVER POOL information

30/11/2019

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,146
995
151
15.2%
52

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94.8%	1,086
1.7%	20
3.5%	40
100.0%	1,146

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
19.9%	228
25.5%	292
13.5%	155
12.1%	138
10.7%	123
3.9%	44
3.3%	38
4.7%	54
1.2%	14
94.8%	1,086

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1.3%	15
87.0%	997
8.2%	94
3.5%	40
100.0%	1,146

COVERED BOND information

30/11/2019

Public / Private
Public
Private

%	EUR Mio.
76.9%	765
23.1%	230
100.0%	995

Currencies
EUR
CHF

%	EUR Mio.
51.0%	507
49.0%	488
100.0%	995

Coupon
Fix
Floating

%	EUR Mio.
79.2%	788
20.8%	207
100.0%	995

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)