

Kommunalkredit Austria AG

COVER POOL information

31/12/2019

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1,131
1,001
130
13.0%
30

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94.8%	1,073
1.6%	18
3.5%	40
100.0%	1,131

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
19.6%	221
26.1%	296
13.9%	157
12.2%	138
10.4%	117
4.4%	50
3.3%	38
3.8%	43
1.2%	14
94.8%	1,073

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1.2%	14
86.4%	978
8.9%	100
3.5%	40
100.0%	1,131

COVERED BOND information

31/12/2019

Public / Private
Public
Private

%	EUR Mio.
77.0%	771
23.0%	230
100.0%	1,001

Currencies
EUR
CHF

%	EUR Mio.
50.6%	507
49.4%	494
100.0%	1,001

Coupon
Fix
Floating

%	EUR Mio.
79.3%	794
20.7%	207
100.0%	1,001

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)