

Kommunalkredit Austria AG

COVER POOL information

31/01/2020

Over-Collateralisation	
Cover Pool * in EUR m	
Covered Bonds in EUR m	
Nom. Over-Collateralisation	
Over-Collateralisation in %	
Over-Collateralisation > 10 % voluntarily	

1,134
1,008
126
12.5%
25

Cover Pool / Regions	
Austria	
Germany	
Portugal	

%	EUR Mio.
94.8%	1,076
1.6%	18
3.5%	40
100.0%	1,134

Cover Pool regions/Austria	
Lower Austria	
Upper Austria	
Styria	
Burgenland	
Carinthia	
Salzburg	
Vorarlberg	
Tyrol	
Vienna	

%	EUR Mio.
19.7%	223
26.1%	296
14.1%	159
12.2%	138
10.2%	115
4.4%	50
3.3%	38
3.8%	43
1.2%	14
94.8%	1,076

Cover Pool / Ratings	
AAA	
AA	
A	
<A	

%	EUR Mio.
1.2%	14
86.4%	980
8.9%	100
3.5%	40
100.0%	1,134

COVERED BOND information

31/01/2020

Public / Private	
Public	
Private	

%	EUR Mio.
77.2%	778
22.8%	230
100.0%	1,008

Currencies	
EUR	
CHF	

%	EUR Mio.
50.3%	507
49.7%	501
100.0%	1,008

Coupon	
Fix	
Floating	

%	EUR Mio.
79.5%	801
20.5%	207
100.0%	1,008

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)