

## Kommunalkredit Austria AG

### COVER POOL information

29.02.2020

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.179
1.012
166
16,4%
65

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94,8%	1.073
1,6%	18
3,5%	40
<b>100,0%</b>	<b>1.131</b>

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,8%	223
27,2%	292
14,9%	159
13,0%	139
10,8%	115
4,6%	50
3,5%	38
4,0%	43
1,3%	14
<b>100,0%</b>	<b>1.073</b>

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,2%	14
86,4%	978
8,9%	100
3,5%	40
<b>100,0%</b>	<b>1.131</b>

### COVERED BOND information

29.02.2020

Public / Private
Public
Private

%	EUR Mio.
77,2%	782
22,8%	231
<b>100,0%</b>	<b>1.012</b>

Currencies
EUR
CHF

%	EUR Mio.
50,1%	507
49,9%	505
<b>100,0%</b>	<b>1.012</b>

Coupon
Fix
Floating

%	EUR Mio.
79,6%	805
20,4%	207
<b>100,0%</b>	<b>1.012</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)