

Kommunalkredit Austria AG

COVER POOL information

31.03.2020

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.153
1.014
140
13,8%
38

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94,7%	1.048
1,6%	18
3,6%	40
100,0%	1.106

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,7%	217
27,3%	286
14,9%	156
13,2%	138
10,8%	113
4,5%	47
3,5%	37
3,9%	41
1,1%	12
100,0%	1.048

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,2%	14
86,2%	954
8,9%	99
3,6%	40
100,0%	1.106

COVERED BOND information

31.03.2020

Public / Private
Public
Private

%	EUR Mio.
77,2%	783
22,8%	231
100,0%	1.014

Currencies
EUR
CHF

%	EUR Mio.
50,0%	507
50,0%	507
100,0%	1.014

Coupon
Fix
Floating

%	EUR Mio.
79,6%	807
20,4%	207
100,0%	1.014

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)