

Kommunalkredit Austria AG

COVER POOL information

30.04.2020

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.136
1.015
121
11,9%
19

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94,9%	1.077
1,6%	18
3,5%	40
100,0%	1.136

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,1%	217
26,5%	286
15,5%	167
12,4%	133
11,5%	124
4,6%	50
3,8%	41
4,4%	47
1,1%	12
100,0%	1.077

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,2%	14
86,6%	983
8,7%	99
3,5%	40
100,0%	1.136

COVERED BOND information

30.04.2020

Public / Private
Public
Private

%	EUR Mio.
77,3%	784
22,7%	231
100,0%	1.015

Currencies
EUR
CHF

%	EUR Mio.
50,0%	507
50,0%	508
100,0%	1.015

Coupon
Fix
Floating

%	EUR Mio.
79,6%	808
20,4%	207
100,0%	1.015

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)