

Kommunalkredit Austria AG

COVER POOL information

30.06.2020

Over-Collateralisation	
Cover Pool * in EUR m	1.119
Covered Bonds in EUR m	1.010
Nom. Over-Collateralisation	108
Over-Collateralisation in %	10,7%
Over-Collateralisation > 10 % voluntarily	7

Cover Pool / Regions	%	EUR Mio.
Austria	95,0%	1.062
Germany	1,5%	16
Portugal	3,6%	40
	100,0%	1.119

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	20,8%	221
Upper Austria	26,2%	279
Styria	15,3%	163
Burgenland	12,5%	133
Carinthia	11,2%	119
Salzburg	4,6%	49
Vorarlberg	3,7%	40
Tyrol	4,5%	47
Vienna	1,1%	12
	100,0%	1.062

Cover Pool / Ratings	%	EUR Mio.
AAA	1,1%	12
AA	86,3%	965
A	9,1%	102
<A	3,6%	40
	100,0%	1.119

COVERED BOND information

30.06.2020

Public / Private	%	EUR Mio.
Public	77,2%	780
Private	22,8%	230
	100,0%	1.010

Currencies	%	EUR Mio.
EUR	50,2%	507
CHF	49,8%	503
	100,0%	1.010

Coupon	%	EUR Mio.
Fix	79,5%	803
Floating	20,5%	207
	100,0%	1.010

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)