

Kommunalkredit Austria AG

COVER POOL information

31.07.2020

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.115
1.005
110
11,0%
10

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
94,9%	1.059
1,5%	16
3,6%	40
100,0%	1.115

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,9%	221
26,3%	278
15,4%	163
12,6%	133
11,0%	116
4,6%	49
3,7%	39
4,5%	47
1,1%	12
100,0%	1.059

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,1%	12
86,2%	962
9,1%	102
3,6%	40
100,0%	1.115

COVERED BOND information

31.07.2020

Public / Private
Public
Private

%	EUR Mio.
77,1%	775
22,9%	230
100,0%	1.005

Currencies
EUR
CHF

%	EUR Mio.
50,4%	507
49,6%	498
100,0%	1.005

Coupon
Fix
Floating

%	EUR Mio.
79,4%	798
20,6%	207
100,0%	1.005

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)