

## Kommunalkredit Austria AG

### COVER POOL information

31.08.2020

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.095
901
194
21,5%
103

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
96,7%	1.058
1,5%	16
1,8%	20
<b>100,0%</b>	<b>1.095</b>

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,9%	221
26,3%	278
15,4%	163
12,6%	133
11,0%	116
4,6%	49
3,7%	39
4,5%	47
1,1%	12
<b>100,0%</b>	<b>1.058</b>

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,1%	12
87,8%	961
9,3%	101
1,8%	20
<b>100,0%</b>	<b>1.095</b>

### COVERED BOND information

31.08.2020

Public / Private
Public
Private

%	EUR Mio.
74,5%	671
25,5%	230
<b>100,0%</b>	<b>901</b>

Currencies
EUR
CHF

%	EUR Mio.
56,3%	507
43,7%	394
<b>100,0%</b>	<b>901</b>

Coupon
Fix
Floating

%	EUR Mio.
77,0%	694
23,0%	207
<b>100,0%</b>	<b>901</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)