

Kommunalkredit Austria AG

COVER POOL information

31.10.2020

Over-Collateralisation	
Cover Pool * in EUR m	
Covered Bonds in EUR m	
Nom. Over-Collateralisation	
Over-Collateralisation in %	
Over-Collateralisation > 10 % voluntarily	

1.050
904
146
16,2%
56

Cover Pool / Regions	
Austria	
Germany	
Portugal	

%	EUR Mio.
96,6%	1.014
1,5%	16
1,9%	20
100,0%	1.050

Cover Pool regions/Austria	
Lower Austria	
Upper Austria	
Styria	
Burgenland	
Carinthia	
Salzburg	
Vorarlberg	
Tyrol	
Vienna	

%	EUR Mio.
21,0%	213
25,7%	261
15,7%	159
12,5%	126
11,3%	114
4,6%	47
3,8%	38
4,4%	45
1,0%	10
100,0%	1.014

Cover Pool / Ratings	
AAA	
AA	
A	
<A	

%	EUR Mio.
1,1%	12
87,4%	918
9,5%	100
1,9%	20
100,0%	1.050

COVERED BOND information

31.10.2020

Public / Private	
Public	
Private	

%	EUR Mio.
74,5%	673
25,5%	230
100,0%	904

Currencies	
EUR	
CHF	

%	EUR Mio.
56,1%	507
43,9%	397
100,0%	904

Coupon	
Fix	
Floating	

%	EUR Mio.
77,1%	697
22,9%	207
100,0%	904

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)