

Kommunalkredit Austria AG

COVER POOL information

30.11.2020

Over-Collateralisation	
Cover Pool * in EUR m	1.028
Covered Bonds in EUR m	899
Nom. Over-Collateralisation	129
Over-Collateralisation in %	14,4%
Over-Collateralisation > 10 % voluntarily	39

Cover Pool / Regions	%	EUR Mio.
Austria	98,4%	1.012
Germany	1,6%	16
Portugal	0,0%	0
	100,0%	1.028

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	21,0%	213
Upper Austria	25,8%	261
Styria	15,7%	158
Burgenland	12,5%	126
Carinthia	11,2%	113
Salzburg	4,6%	47
Vorarlberg	3,8%	38
Tyrol	4,5%	45
Vienna	1,0%	10
	100,0%	1.012

Cover Pool / Ratings	%	EUR Mio.
AAA	1,2%	12
AA	89,2%	917
A	9,7%	99
<A	0,0%	-
	100,0%	1.028

COVERED BOND information

30.11.2020

Public / Private	%	EUR Mio.
Public	74,4%	669
Private	25,6%	230
	100,0%	899

Currencies	%	EUR Mio.
EUR	56,4%	507
CHF	43,6%	392
	100,0%	899

Coupon	%	EUR Mio.
Fix	77,0%	692
Floating	23,0%	207
	100,0%	899