

Kommunalkredit Austria AG

COVER POOL information

31.12.2020

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.012
900
112
12,5%
22

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
98,6%	998
1,4%	14
0,0%	0
100,0%	1.012

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
21,2%	211
25,8%	258
15,7%	157
12,6%	126
10,8%	108
4,6%	46
3,7%	37
4,5%	45
1,0%	10
100,0%	998

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,0%	10
89,2%	903
9,7%	99
0,0%	-
100,0%	1.012

COVERED BOND information

31.12.2020

Public / Private
Public
Private

%	EUR Mio.
74,4%	670
25,6%	230
100,0%	900

Currencies
EUR
CHF

%	EUR Mio.
56,3%	507
43,7%	393
100,0%	900

Coupon
Fix
Floating

%	EUR Mio.
77,0%	693
23,0%	207
100,0%	900

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)