

Kommunalkredit Austria AG

COVER POOL information

28.02.2021

Over-Collateralisation

Cover Pool * in EUR m	1.005
Covered Bonds in EUR m	893
Nom. Over-Collateralisation	111
Over-Collateralisation in %	12,5%
Over-Collateralisation > 10 % voluntarily	22

Cover Pool / Regions

	%	EUR Mio.
Austria	98,6%	990
Germany	1,4%	14
Portugal	0,0%	0
	100,0%	1.005

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	21,3%	211
Upper Austria	25,6%	253
Styria	15,9%	157
Burgenland	12,7%	126
Carinthia	10,7%	106
Salzburg	4,6%	46
Vorarlberg	3,7%	36
Tyrol	4,5%	45
Vienna	1,0%	10
	100,0%	990

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,0%	10
AA	89,2%	896
A	9,8%	98
<A	0,0%	-
	100,0%	1.005

COVERED BOND information

28.02.2021

Public / Private

	%	EUR Mio.
Public	74,3%	664
Private	25,7%	230
	100,0%	893

Currencies

	%	EUR Mio.
EUR	56,7%	507
CHF	43,3%	386
	100,0%	893

Coupon

	%	EUR Mio.
Fix	76,8%	686
Floating	23,2%	207
	100,0%	893

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)