

## Kommunalkredit Austria AG

### COVER POOL information

31.03.2021

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.010
890
120
13,5%
31

Cover Pool / Regions
Austria
Germany
Portugal

%	EUR Mio.
98,6%	996
1,4%	14
0,0%	0
<b>100,0%</b>	<b>1.010</b>

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,6%	205
24,9%	248
15,4%	153
12,5%	125
10,4%	104
4,4%	44
3,7%	37
4,3%	42
3,9%	39
<b>100,0%</b>	<b>996</b>

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,0%	10
86,4%	873
9,6%	97
3,0%	30
<b>100,0%</b>	<b>1.010</b>

### COVERED BOND information

31.03.2021

Public / Private
Public
Private

%	EUR Mio.
74,2%	661
25,8%	230
<b>100,0%</b>	<b>890</b>

Currencies
EUR
CHF

%	EUR Mio.
56,9%	507
43,1%	383
<b>100,0%</b>	<b>890</b>

Coupon
Fix
Floating

%	EUR Mio.
76,8%	683
23,2%	207
<b>100,0%</b>	<b>890</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)