

Kommunalkredit Austria AG

COVER POOL information

30.04.2021

Over-Collateralisation	
Cover Pool * in EUR m	1.025
Covered Bonds in EUR m	893
Nom. Over-Collateralisation	132
Over-Collateralisation in %	14,7%
Over-Collateralisation > 10 % voluntarily	42

1.025
893
132
14,7%
42

Cover Pool / Regions	
Austria	96,8%
Switzerland	1,8%
Germany	1,4%
	100,0%

%	EUR Mio.
96,8%	992
1,8%	19
1,4%	14
100,0%	1.025

Cover Pool regions/Austria	
Lower Austria	20,8%
Upper Austria	25,0%
Styria	15,5%
Burgenland	12,1%
Carinthia	10,5%
Salzburg	4,4%
Vorarlberg	3,7%
Tyrol	4,3%
Vienna	3,9%
	100,0%

%	EUR Mio.
20,8%	206
25,0%	248
15,5%	153
12,1%	120
10,5%	104
4,4%	44
3,7%	37
4,3%	42
3,9%	39
100,0%	992

Cover Pool / Ratings	
AAA	1,6%
AA	86,0%
A	9,5%
<A	2,9%
	100,0%

%	EUR Mio.
1,6%	17
86,0%	881
9,5%	97
2,9%	30
100,0%	1.025

COVERED BOND information

30.04.2021

Public / Private	
Public	74,3%
Private	25,7%
	100,0%

%	EUR Mio.
74,3%	663
25,7%	230
100,0%	893

Currencies	
EUR	56,8%
CHF	43,2%
	100,0%

%	EUR Mio.
56,8%	507
43,2%	386
100,0%	893

Coupon	
Fix	76,8%
Floating	23,2%
	100,0%

%	EUR Mio.
76,8%	686
23,2%	207
100,0%	893

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)