

## Kommunalkredit Austria AG

### COVER POOL information

31.05.2021

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.036
894
142
15,9%
53

Cover Pool / Regions
Austria
Switzerland
Germany

%	EUR Mio.
96,8%	1.003
1,8%	19
1,4%	14
<b>100,0%</b>	<b>1.036</b>

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,5%	206
24,7%	247
15,5%	155
11,9%	120
14,3%	144
4,3%	43
3,7%	37
4,2%	42
0,9%	9
<b>100,0%</b>	<b>1.003</b>

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,6%	17
85,1%	882
13,2%	137
0,0%	-
<b>100,0%</b>	<b>1.036</b>

### COVERED BOND information

31.05.2021

Public / Private
Public
Private

%	EUR Mio.
74,3%	664
25,7%	230
<b>100,0%</b>	<b>894</b>

Currencies
EUR
CHF

%	EUR Mio.
56,7%	507
43,3%	387
<b>100,0%</b>	<b>894</b>

Coupon
Fix
Floating

%	EUR Mio.
76,8%	687
23,2%	207
<b>100,0%</b>	<b>894</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)