

Kommunalkredit Austria AG

COVER POOL information

30.06.2021

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.022
894
128
14,3%
39

Cover Pool / Regions
Austria
Switzerland
Germany

%	EUR Mio.
97,0%	991
1,8%	18
1,2%	12
100,0%	1.022

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
20,6%	204
24,6%	244
15,5%	154
12,0%	119
14,2%	140
4,3%	43
3,6%	35
4,2%	42
0,9%	9
100,0%	991

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,5%	15
85,2%	870
13,4%	137
0,0%	-
100,0%	1.022

COVERED BOND information

30.06.2021

Public / Private
Public
Private

%	EUR Mio.
74,3%	664
25,7%	230
100,0%	894

Currencies
EUR
CHF

%	EUR Mio.
56,7%	507
43,3%	387
100,0%	894

Coupon
Fix
Floating

%	EUR Mio.
76,8%	687
23,2%	207
100,0%	894

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)