

## Kommunalkredit Austria AG

### COVER POOL information

31.08.2021

#### Over-Collateralisation

Cover Pool * in EUR m	995
Covered Bonds in EUR m	600
Nom. Over-Collateralisation	395
Over-Collateralisation in %	65,8%
Over-Collateralisation > 10 % voluntarily	335

#### Cover Pool / Regions

	%	EUR Mio.
Austria	96,9%	964
Germany	1,9%	19
France	1,2%	12
	<b>100,0%</b>	<b>995</b>

#### Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	21,3%	205
Upper Austria	24,7%	238
Styria	16,0%	154
Burgenland	12,5%	120
Carinthia	12,3%	118
Salzburg	4,4%	43
Vorarlberg	3,7%	35
Tyrol	4,4%	42
Vienna	0,9%	8
	<b>100,0%</b>	<b>964</b>

#### Cover Pool / Ratings

	%	EUR Mio.
AAA	1,5%	15
AA	84,8%	843
A	13,7%	136
<A	0,0%	-
	<b>100,0%</b>	<b>995</b>

### COVERED BOND information

31.08.2021

#### Public / Private

	%	EUR Mio.
Public	61,6%	370
Private	38,4%	230
	<b>100,0%</b>	<b>600</b>

#### Currencies

	%	EUR Mio.
EUR	34,5%	207
CHF	65,5%	393
	<b>100,0%</b>	<b>600</b>

#### Coupon

	%	EUR Mio.
Fix	65,5%	393
Floating	34,5%	207
	<b>100,0%</b>	<b>600</b>

\* there are no own bonds with state guarantee in the cover pool included  
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)