

Kommunalkredit Austria AG

COVER POOL information

30.09.2021

Over-Collateralisation

Cover Pool * in EUR m	971
Covered Bonds in EUR m	869
Nom. Over-Collateralisation	102
Over-Collateralisation in %	11,7%
Over-Collateralisation > 10 % voluntarily	15

Cover Pool / Regions

	%	EUR Mio.
Austria	96,8%	940
Germany	1,9%	18
France	1,2%	12
	100,0%	971

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	21,2%	199
Upper Austria	24,8%	233
Styria	16,0%	151
Burgenland	12,7%	119
Carinthia	12,3%	116
Salzburg	4,3%	40
Vorarlberg	3,7%	34
Tyrol	4,2%	40
Vienna	0,8%	7
	100,0%	940

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,6%	15
AA	84,5%	821
A	13,9%	135
<A	0,0%	-
	100,0%	971

COVERED BOND information

30.09.2021

Public / Private

	%	EUR Mio.
Public	71,2%	619
Private	28,8%	250
	100,0%	869

Currencies

	%	EUR Mio.
EUR	54,9%	477
CHF	45,1%	392
	100,0%	869

Coupon

	%	EUR Mio.
Fix	76,2%	662
Floating	23,8%	207
	100,0%	869

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)