

Kommunalkredit Austria AG

COVER POOL information

30.11.2021

Over-Collateralisation

Cover Pool * in EUR m	1.027
Covered Bonds in EUR m	884
Nom. Over-Collateralisation	143
Over-Collateralisation in %	16,1%
Over-Collateralisation > 10 % voluntarily	54

Cover Pool / Regions

	%	EUR Mio.
Austria	93,6%	961
Germany	1,8%	18
France	1,2%	12
Portugal	3,4%	35
	100,0%	1.027

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	21,0%	202
Upper Austria	24,2%	232
Styria	12,2%	117
Burgenland	11,8%	114
Carinthia	12,1%	116
Salzburg	4,2%	40
Vorarlberg	3,3%	32
Tyrol	4,2%	40
Vienna	7,1%	68
	100,0%	961

Cover Pool / Ratings

	%	EUR Mio.
AAA	81,8%	840
AA	13,3%	136
A	3,4%	35
<A	100,0%	1.027
	100,0%	998

COVERED BOND information

30.11.2021

Public / Private

	%	EUR Mio.
Public	71,6%	633
Private	28,4%	251
	100,0%	884

Currencies

	%	EUR Mio.
EUR	54,0%	477
CHF	46,0%	407
	100,0%	884

Coupon

	%	EUR Mio.
Fix	76,6%	677
Floating	23,4%	207
	100,0%	884

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)